

Income Tax Ref. No.12/1/12/187 Registration No 25/7/7/107

DEFERRED PENSIONER OPTION FORM

COMPLETE WHERE APPLICABLE USING BLOCK LETTERS OR TICK (<)

A - MEMBER DETAILS

Previous Employer						Cos	st Centre			
Title, Initials, Surname	Title	Initial					Company Ref.:			
First Name & Initials					Date of E	Birth	DD/MM			
Identity number	ID					Gende	r:	Male		Female
Income Tax Number	Revenue C			Office						
Marital Status	Married	Single		Divorced		Wido	Widowed Se		parated	
Dependants	Yes	No								
Postal address										
Cellphone number					E-mail ad	dress				

B – BENEFICIARY NOMINATION

	Title, First Name, other Initials & Surname	Date of Birth	Relationship to member	% Share	Guardian
Dependants					
Other					
Nominees					

C – PERSONAL DECLARATION

I hereby request that my withdrawal benefit remains in the Fund as a Deferred Pension, whereby the following conditions will apply:

- No further contributions will be payable on or after date of withdrawal from service.
- · The member's fund credit shall be debited with expenses incurred by the Administrator and increased or decreased with the investment returns of the Fund until it becomes payable.
- The Deferred Pensioner shall not be entitled to any benefits in terms of the Rules of the Fund which are underwritten by insurers.
- The fund credit shall become payable in the following circumstances:
 - upon election to transfer the fund credit to an approved Pension Fund, Provident Fund or Retirement Annuity Fund any time between the date of withdrawal and normal retirement date
 - attainment of normal retirement age, whereupon the Deferred Pensioner shall become entitled to retirement benefits in terms of the Fund Rules
 - on the Deferred Pensioner's death prior to attainment of retirement age, the fund credit shall become payable in accordance with the provisions of Section 37C of the Act.

 on the Deferred Pensioner's permanent disabil the Deferred Pensioner. 	ity prior to attainment o	of retirement age, the fu	nd credit shall become	e payable to
I fully understand and agree to the terms and condi	tions above.			
Signed at	on the	day of		
Signature of Member				